OLD NATIONAL
Wealth Management℠

Savvy Social Security Planning:

What Baby Boomers Need to Know to Maximize Retirement Income & Keep Your Plans for Charitable Giving

You are invited to this informational session & continental breakfast presented by:

Brenda Henning – Old National Wealth Management
Holleigh Baker – Old National Wealth Management
Dan Peña – Siena Heights University

Wed., September 18, 2019 at 7:30 am

When your parents retired, they probably didn't think too much about Social Security. They just went down to their local office as soon as they turned 65, or maybe 62 if they retired early, and applied for benefits. They took their benefits for granted and didn't ask very many questions. But baby boomers are approaching the Social Security question in a very different way. In addition, many in our community have questions as to how charitable giving can still fit into their budget once retired. A brief introduction to Planned Giving will wrap up the presentation.

Hosted by:
Hospice of Lenawee
1903 Wolf Creek Hwy., Adrian

HOSPICE of LENAWEE

RSVP to Stephanie Seidel at (517) 263-2323 or sseidel@hospiceoflenawee.org by September 13th.

2018 WORLD'S MOST ETHICAL COMPANIES™ WWW.ETHISPHERE.COM

OLD NATIONAL
Wealth Management℠